**CHECKLIST: SPECIFIC ISSUE OF SHARES FOR CASH**

This documentation will be subject to the turnaround times as stipulated in paragraph 16.3 in the Listings Requirements.

**CFO:**

**Second Reader:**

**Date of First Submission: [.........] 201\_**

**Sponsors and Designated Advisors (the “Sponsor”) should discuss any comments/issues raised by the JSE with the CFO in the first instance. To the extent that any comments/issues remain unresolved, the Sponsor may request the CFO to involve the second reader for assistance. It is suggested that a conference call be utilised as the suitable medium to resolve matters with the CFO and second reader.**

**Once all avenues with the CFO and second reader have been exhausted, any outstanding comments/issues can be escalated to management with the involvement of the CFO and second reader.**

**This process ensures that the flow of information remains consistent through the review process. When and if matters are escalated to management, information can be reviewed in context and as a whole without any piecemeal considerations.**

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| LR Ref | Paragraph reference where this is addressed or reason why not addressed |
| 1. 5.50(a)
 |  |
| 1. 5.51(a)
 |  |
| 1. 5.51(b)
 |  |
| 1. 5.51(c)
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| 1. 5.51(d)
 |  |
| 1. 5.51(e)
 |  |
| 1. 5.51(f)
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| 1. 5.51(g)
 |  |
| 1. 5.53(a)(i)
 |  |
| 1. 5.53(b)(i)
 |  |
| 1. 7.A.1
 | *Issuer:-** *Name and registered office* -
* *Name and address of transfer office*
* *Place of incorporation*
* *Date of registration of external company, if applicable*
 |
| 1. 7.A.4(a)(i)
 |  |
| 1. 7.A.4(a)(ii)
 |  |
| 1. 7.A.4(a)(iii)
 |  |
| 1. 7.A.4(a)(iv)
 |  |
| 1. 7.A.4(a)(v)
 |  |
| 1. 7.A.4(b)
 |  |
| 1. 7.A.5(a)
 |  |
| 1. 7.A.5(b)
 |  |
| 1. 7.A.5(c)
 |  |
| 1. 7.A.5(d)
 |  |
| 1. 7.B.1(a)
 | *Issuer and subsidiaries* |
| 1. 7.B.1(b)
 |  |
| 1. 7.B.1(c)
 |  |
| 1. 7.B.1(d)
 |  |
| 1. 7.B.9
 |  |
| 1. 7.B.17(a)
 |  |
| 1. 7.B.17(b)
 |  |
| 1. 7.B.20
 |  |
| 1. 7.B.21
 |  |
| 1. 7.B.21(a)
 |  |
| 1. 7.B.21(b)
 |  |
| 1. 7.B.21(c)
 |  |
| 1. 7.B.22
 |  |
| 1. 7.B.23
 |  |
| 1. 7.C.14
 |  |
| 1. 7.D.2
 |  |
| 1. 7.D.5
 |  |
| 1. 7.D.11
 |  |
| 1. 7.G.1(d)
 |  |
| 1. 7.G.1(e)
 |  |
| 1. 7.G.1(f)
 |  |
| 1. 7.G.1(i)
 |  |
| 1. 7.G.1(j)
 |  |
| 1. *8.16*
 |  |
| 1. *8.18(a)*
 |  |
| 1. *8.18(b)*
 |  |
| 1. *8.18(c)*
 |  |
| 1. *8.19(a)*
 |  |
| 1. *8.19(b)*
 |  |
| 1. *8.30(a)*
 |  |
| 1. *8.30(b)*
 |  |
| 1. *8.30(c)*
 |  |
| 1. *8.30(d)*
 |  |
| 1. *8.31(a)*
 |  |
| 1. *8.31(b)*
 |  |
| 1. *8.31(c)*
 |  |
| 1. *8.31(d)*
 |  |
| 1. *8.32(a)*
 |  |
| 1. *8.32(b)*
 |  |
| 1. *8.51(a)*
 |  |
| 1. *8.51(b)*
 |  |
| 1. *8.51(c)*
 |  |
| 1. *8.51(d)*
 |  |
| 1. *8.51(e)*
 |  |
| 1. *8.51(f)*
 |  |
| 1. *8.51(g)*
 |  |
| 1. *8.54(a)*
 |  |
| 1. *8.54(b)*
 |  |
| 1. *8.55*
 |  |
| 1. *8.56(a)*
 |  |
| 1. *8.56(b)*
 |  |
| 1. 16.17(d)
 |  |
| 1. Appendix to 16
 |  |
| 1. 21.7(a)
 | *(AltX companies)*  |
| 1. 21.7(b)
 | *(AltX companies)*  |
| 1. S2 Form A4
 |  |
| 1. S17
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