**Form L of Schedule 2**

**AMETF Fact Sheet**

The fact sheet must, as a minimum, include the following disclosures:

1. The issuer must state in the factsheet that the placing document or pricing supplement includes the detail information on the AMETF and investors must ensure that the factsheet is read in conjunction with the placing document or pricing supplement;
2. The total number of AMETF units in issue;
3. NAV of the AMETF;
4. Expense ratio of the AMETF;
5. Current bid/offer spread applicable, where an agent is appointed;
6. The top 10 holdings of the AMETF;
7. Performance of the AMETF;
8. Regional disclosure; and
9. Contact name and contact details to obtain additional information from the issuer regarding the AMETF.
10. Risk profile of the portfolio.

On the basis that the AMETF is registered as a Collective Investment Scheme under CISCA (or an approved foreign collective investment scheme under S65 of CISCA), the above disclosures can be included in the minimum disclosure document as required under CISCA regulations, without the requirement for a separate Fact Sheet.