**CHECKLIST: ACCELERATED SPECIFIC ISSUE OF SHARES FOR CASH**

|  |  |
| --- | --- |
| LR Ref | Paragraph reference where this is addressed or reason why not addressed |
| 1. 11.19B(a)
 |  |
| 1. 11.19B(b)
 |  |
| 1. 11.19B(c)
 |  |
| 1. 5.51(a)
 |  |
| 1. 5.51(b)
 |  |
| 1. 5.51(c)
 |  |
| 1. 5.51(d)
 |  |
| 1. 5.51(e)
 |  |
| 1. 5.51(f)(i)
 |  |
| 1. 5.51(f)(ii)
 | Accelerated specific issue cannot be issued at a discount to a related party. Refer to paragraph 11.19B(b) |
| 1. 5.51(g)
 |  |
| 1. Sch 2 Form G1
 |  |
| 1. S17
 |  |
| 1. Form F
 |  |