**CHECKLIST: ACCELERATED SPECIFIC ISSUE OF SHARES FOR CASH**

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| --- | --- |
| LR Ref | Paragraph reference where this is addressed or reason why not addressed |
| 1. 11.19B(a) |  |
| 1. 11.19B(b) |  |
| 1. 11.19B(c) |  |
| 1. 5.51(a) |  |
| 1. 5.51(b) |  |
| 1. 5.51(c) |  |
| 1. 5.51(d) |  |
| 1. 5.51(e) |  |
| 1. 5.51(f)(i) |  |
| 1. 5.51(f)(ii) | Accelerated specific issue cannot be issued at a discount to a related party. Refer to paragraph 11.19B(b) |
| 1. 5.51(g) |  |
| 1. Sch 2 Form G1 |  |
| 1. S17 |  |
| 1. Form F |  |