

SA Trade Connect 2024 The premier market structure conference in SA

Agenda | 13 February 2024

Time Subject Speaker/s 09:00 Outline of programme and house-keeping etiquette. Shahan Ramkissoon Master of Ceremonies 09:10 Leila Fourie Conference opening remarks. JSE 09:30 Keynote speech: James Baugh Broking model of the future. TD Cowen Keynote panel discussion: **Matthew Rattray** 09:50 What does the future of the broking business model look like? **RMB** Morgan Stanley **Erica Bruce** Challenges navigating regulatory landscape as a broker in modern financial SAIS markets. Unique challenges faced by smaller brokers and how they can be addressed. Nivedna Maharaj What major changes are required to keep the broking business viable for all? Standard Bank Is a wholesale/tiered broking model ideal and what does this mean for the Viwe Tini broker-client relationship? Vunani Securities Moderator: Valdene Reddy - JSE 10:40 Comfort break and networking sponsored by Standard Bank. **Mike Powell** 11:30 Fireside chat: **Rapid Addition** Exchange regulation and access to SA financial markets. Exchange access and it's impact on market structure. **Andrew Cairns** Proposed amendments to the JSE Equities Rules and Directives: What Standard Bank changes can we expect? Sponsored access and remote membership: Is the South African market Moderator: ready? Merlin Rajah - Absa 12:20 Lunch break and networking sponsored by LSEG. 13:20 Helina Sumbhoolaul Panel discussion: What's next for the derivatives market and lessons from global markets? JP Morgan How have the Reg28 allocation changes affected business? **Matthias Kempgen** What can SA learn from global markets to gain a comparative advantage? **JSE** Clear Are retail investors the key to on-screen activity? What are their drivers and **Roberto Pharo** barriers to entry? Peresec How can products and the market structure be improved to transform local derivatives markets? Moderator: What are end clients (retail and institutional) looking for? Are ESG and Anelisa Matutu - JSE sustainability derivatives the next big thing? 14:10 Panel discussion: **Richard Hills** How has fragmentation impacted the trading of dual listed equities? **Big XYT** Has local fragmentation opened up more opportunities for arbitrage strategies? Yanela Songca Does the best execution conversation move beyond explicit costs? Ninety One • The effects of global fragmentation on domestic liquidity. Andries Potgieter • Are clients execution venue agnostic? Investec Markets · How can data be used to support decision making around execution venues? Moderator: Mark Randall - JSE

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15:00	Comfort break and networking.	
15:20	 Panel discussion: Impact of infrastructure, Al and connectivity on execution strategies. Is the cloud the new frontier? Has the full potential of the economies of scale in tech infrastructure been realised? The increasing role of Al in execution strategies. Does the use of Al yield better execution outcomes? What further innovations can we expect? 	Gordon McArthur Beeks Group Eleni Coldrey Equinix John Owens IPC Systems Moderator: Tebalo Tsoaeli - JSE
16:10	 Fireside chat: Talent acquisition and retention in modern financial markets. What major challenges do firms face with retaining talent? What is the talent looking for? How are firms adapting to the changing workforce requirements in modern financial markets? 	Thembi Manyike Santam Rufaro Mapanda Absa Moderator: Itumeleng Monale - JSE
16:50	Closing comments.	Nasheen Sharma JSE
17:00	Cocktail party sponsored by Investec.	

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